

Declaration of Intent Form

United Way of Rock River Valley has worked to improve the quality of life and advance the common good in our community since 1919. Your dedication and generosity, through planned gifts, enables United Way to continue our work in the community for future generations.

I/we wish to ensure that United Way's work continues in perpetuity. It is my/our intent to make a gift to the United Way of Rock River Valley Endowment

I have made a provision in my will (or other financial estate planning document).

I will make a provision for United Way of Rock River Valley as indicated below:

Bequest in a will or living trust

Life Insurance Policy (existing policy or new)

Gift of stock *Name of stock and # of shares:* _____

Other *Please specify:* _____

Optional - Amount Involved: _____

I/We would like to be recognized as: _____

PREFIX FIRST NAME MI LAST NAME

HOME ADDRESS CITY STATE ZIP

HOME PHONE WORK PHONE EMAIL ADDRESS

SIGNATURE DATE

The letter of intent is not a legal obligation and may be changed at your discretion. For additional information, please contact Esther Vélez at 815-986-4810 or estherv@unitedwayrrv.org.

Please mail this form back to: United Way of Rock River Valley
Attention: Esther Vélez
612 North Main Street, Suite 300
Rockford, IL 61103

Please fax this form back to: 815-968-5878